

**UNITED STATES BANKRUPTCY COURT**

**SOUTHERN DISTRICT OF NEW YORK**

**One Bowling Green  
New York, NY 10004-1408**

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IN RE: Platinum Partners Value Arbitrage Fund L.P. and CASE NO.: 16-12925-scc  
Platinum Partners Value Arbitrage Intermediate Fun

Social Security/Taxpayer ID/Employer ID/Other Nos.: CHAPTER: 15  
14-1861954

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**NOTICE OF ADJOURNMENT OF HEARING**

Please take notice that the hearing scheduled for March 6, 2018 has been adjourned. The new hearing date is March 12, 2018 at 2:00 p.m. in courtroom 623 on the following motions:

Doc #53 Motion to Compel Cohnreznick LLP to Comply with Subpoena for Production of Documents filed by Jack B. Gordon on behalf of Platinum Partners Value Arbitrage Fund (International), Platinum Partners Value Arbitrage Intermediate Fund Ltd.

Doc #54 Motion to Join filed by Warren E. Gluck on behalf of Platinum Partners Value Arbitrage Fund L.P.

Thank you

Dated: February 20, 2018

Vito Genna  
Clerk of the Court

**Certificate of Notice Pg 2 of 3**  
 United States Bankruptcy Court  
 Southern District of New York

In re:  
 Platinum Partners Value Arbitrage Fund L  
 Platinum Partners Value Arbitrage Interim  
 Debtors

Case No. 16-12925-scc  
 Chapter 15

**CERTIFICATE OF NOTICE**

District/off: 0208-1

User: gwhite  
 Form ID: 143

Page 1 of 2  
 Total Noticed: 15

Date Rcvd: Feb 20, 2018

Notice by first class mail was sent to the following persons/entities by the Bankruptcy Noticing Center on Feb 22, 2018.

smg N.Y. State Unemployment Insurance Fund, P.O. Box 551, Albany, NY 12201-0551  
 smg New York City Dept. Of Finance, 345 Adams Street, 3rd Floor,  
 Attn: Legal Affairs - Devora Cohn, Brooklyn, NY 11201-3719  
 smg +United States Attorney's Office, Southern District of New York,  
 Attention: Tax & Bankruptcy Unit, 86 Chambers Street, Third Floor, New York, NY 10007-1825  
 cr +ED&F Man Capital Markets Limited, c/o Robinson Brog, et al., 875 Third Avenue, 9th Floor,  
 New York, NY 10022-0123  
 frep Platinum Partners Value Arbitrage Fund L.P., c/o Intertrust Corp. Servs (Cayman) Ltd.,  
 190 Elgin Avenue, George Town KY1-9005, CAYMAN ISLANDS  
 7038398 +Brown Rudnick LLP, Attorneys for Official Committee of, Equity Security Holders of IMX,  
 Acquisition Corp., et al, One Financial Center, Boston, MA 02111-2621  
 7055256 +Dykema Cox Smith, Attorneys for First National, Bank of Central Texas,  
 112 E. Pecan Street, Suite 1800, San Antonio, Texas 78205-1521  
 7055103 +First National Bank of Central Texas, 1835 N. Valley Mills Drive, Waco, Texas 76710-2556  
 7100920 +GIBSON, DUNN & CRUTCHER LLP, 200 Park Avenue, New York, NY 10166-4799  
 7050731 +HAHN & HESSEN LLP, 488 Madison Avenue, New York, New York 10022-5717  
 7035601 +Lowenstein Sandler LLP, Attorneys for New Mountain Finance, Corporation,  
 1251 Avenue of the Americas, 17th Floor, New York, NY 10020-1104  
 7087156 +Morgan, Lewis & Bockius LLP, 101 Park Avenue, New York, New York 10178-0060  
 7038999 +SMYSER KAPLAN & VESELKA, L.L.P., Attorneys for Richard Schmidt, Trustee,  
 for Black Elk Energy Litigation Trust, 700 Louisiana, Suite 2300,  
 Houston, Texas 77002-2740

Notice by electronic transmission was sent to the following persons/entities by the Bankruptcy Noticing Center.

smg E-mail/Text: nys.dtf.bncnotice@tax.ny.gov Feb 20 2018 19:41:19  
 New York State Tax Commission, Bankruptcy/Special Procedures Section, P.O. Box 5300,  
 Albany, NY 12205-0300  
 7100919 +E-mail/Text: sswwinton@koehler-isaacs.com Feb 20 2018 19:41:04 KOEHLER & ISAACS LLP,  
 61 Broadway 25th Floor, New York, NY 10006-2829

TOTAL: 2

\*\*\*\*\* BYPASSED RECIPIENTS (undeliverable, \* duplicate) \*\*\*\*\*

db Platinum Partners Value Arbitrage Intermediate Fun  
 intp Black Elk Energy Litigation Trust  
 unk CohnReznick LLP  
 cr Correction Officers' Benevolent Association and th  
 cr First National Bank of Central Texas  
 unk Margot MacInnis and Nilani Perera  
 intp New Mountain Finance Corporation  
 intp Official Committee of Equity Security Holders of I  
 frep Platinum Partners Value Arbitrage Fund (Internatio, Borelli Wals, G/F Harbour Place,  
 P.O. Box 30847, Grand Cayman, KY1-1204  
 intp RH Realty Money Purchase Plan  
 intp RZH Foundation  
 intp Seaport Fund LLC  
 intp The Interlink I Charitable Lead Trust  
 intp The Interlink III Charitable Lead Trust  
 intp The Interlink VI Charitable Lead Trust  
 7098193 Michael A. Rosenthal, Keith R. Martorana, Richard Koehler, Howard Wien

TOTALS: 16, \* 0, ## 0

Addresses marked '+' were corrected by inserting the ZIP or replacing an incorrect ZIP.  
 USPS regulations require that automation-compatible mail display the correct ZIP.

Transmission times for electronic delivery are Eastern Time zone.

**I, Joseph Speetjens, declare under the penalty of perjury that I have sent the attached document to the above listed entities in the manner shown, and prepared the Certificate of Notice and that it is true and correct to the best of my information and belief.**

**Meeting of Creditor Notices only (Official Form 309): Pursuant to Fed. R. Bank. P. 2002(a)(1), a notice containing the complete Social Security Number (SSN) of the debtor(s) was furnished to all parties listed. This official court copy contains the redacted SSN as required by the bankruptcy rules and the Judiciary's privacy policies.**

Date: Feb 22, 2018

Signature: /s/Joseph Speetjens

District/off: 0208-1

User: gwhite  
Form ID: 143

Page 2 of 2  
Total Noticed: 15

Date Rcvd: Feb 20, 2018

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## CM/ECF NOTICE OF ELECTRONIC FILING

The following persons/entities were sent notice through the court's CM/ECF electronic mail (Email) system on February 20, 2018 at the address(es) listed below:

Barbra R. Parlin on behalf of Foreign Representative Platinum Partners Value Arbitrage Fund  
L.P. barbra.parlin@hklaw.com, elvin.ramos@hklaw.com, glenn.huzinec@hklaw.com  
Bruce R. Grace on behalf of Debtor Platinum Partners Value Arbitrage Intermediate Fund Ltd.  
bruce.grace@lbkmlaw.com, lauren.skala@lbkmlaw.com; jessica.buckwalter@lbkmlaw.com  
Craig Smyser on behalf of Interested Party Black Elk Energy Litigation Trust csmyser@skv.com,  
francoise-bernier-1433@ecf.pacerpro.com  
Deborah D. Williamson on behalf of Creditor First National Bank of Central Texas  
dwilliamson@dykema.com, rcolbath@dykema.com  
Gilbert Backenroth on behalf of Interested Party RH Realty Money Purchase Plan  
gbackenroth@hahnhausen.com,  
hahnhausen@ecf.inforuptcy.com; jzawadzki@hahnhausen.com; jorbach@hahnhausen.com; sthompson@hahnhausen  
n.com; marnott@hahnhausen.com; dreinhart@hahnhausen.com  
Jack B. Gordon on behalf of Debtor Platinum Partners Value Arbitrage Intermediate Fund Ltd.  
jack.gordon@lbkmlaw.com  
James L. Bernard on behalf of Unknown CohnReznick LLP jbernard@stroock.com,  
insolvency@stroock.com  
Jeffrey A. Potts on behalf of Interested Party Black Elk Energy Litigation Trust  
jpotts@skv.com, tdoyle@skv.com  
Joshua Dorchak on behalf of Foreign Representative Platinum Partners Value Arbitrage  
Intermediate Fund Ltd. (in Official Liquidation) joshua.dorchak@morganlewis.com  
Justin M. Waggoner on behalf of Interested Party Black Elk Energy Litigation Trust  
jwaggoner@skv.com, tdoyle@skv.com  
Matthew C. Ziegler on behalf of Unknown Margot MacInnis and Nilani Perera  
matthew.ziegler@morganlewis.com  
Matthew S. Okin on behalf of Interested Party Black Elk Energy Litigation Trust  
mokin@okinadams.com  
Melissa Boey on behalf of Debtor Platinum Partners Value Arbitrage Intermediate Fund Ltd.  
melissa.boey@morganlewis.com  
Paul Kizel on behalf of Interested Party New Mountain Finance Corporation  
pkizel@lowenstein.com  
Steven B. Eichel on behalf of Creditor ED&F Man Capital Markets Limited se@robinsonbrog.com  
Tyler G. Doyle on behalf of Interested Party Black Elk Energy Litigation Trust  
tydoyle@skv.com, francoise-bernier-1433@ecf.pacerpro.com  
United States Trustee USTPRegion02.NYECF@USD.OJ.GOV  
Warren E. Gluck on behalf of Foreign Representative Platinum Partners Value Arbitrage Fund  
(International) Ltd. warren.gluck@hklaw.com,  
Barbra.Parlin@hklaw.com; elvin.ramos@hklaw.com; glenn.huzinec@hklaw.com

TOTAL: 18